

IHSG	6,862
Change (%)	0.34%
Net Foreign Buy (Sell) (YTD)	-3.01 T
Support	6850
Resistance	6900

Sectoral	Last	Change %
IDXBASIC.JK	1,269.78	↑ 0.86%
IDXCYCLIC.JK	831.64	↑ 1.27%
IDXENERGY.JK	2,162.13	↓ -0.42%
IDXFINANCE.JK	1,410.75	↓ -0.16%
IDXHEALTH.JK	1,550.54	↑ 0.30%
IDXNONCYC.JK	747.27	↑ 1.17%
IDXINDUST.JK	1,175.40	↑ 0.41%
IDXINFRA.JK	860.19	↑ 0.98%
IDXPROPERT.JK	706.01	↓ -0.18%
IDXTECHNO.JK	5,490.08	↑ 0.15%
IDXTRANS.JK	1,788.41	↑ 1.86%

Commodities	Last	Change %
Crude Oil Mar 23	\$77.1	↑ 0.90%
Brent Crude Oil Last Da	\$84.4	↓ -0.11%
Gold Apr 23	\$1,954.8	↑ 1.40%
Copper Mar 23	\$4.2	↑ 2.09%

Indeks	Close	Change %
Dow Jones Industrial Av	34,093	→ 0.02%
S&P 500	4,119	↑ 1.05%
NASDAQ Composite	11,816	↑ 2.00%
FTSE 100	7,761	↓ -0.14%
DAX PERFORMANCE-IN	15,181	↑ 0.35%
SSE Composite Index	3,285	↑ 0.90%
HANG SENG INDEX	22,276	↑ 0.92%
Nikkei 225	27,433	↑ 0.32%

Indikator	Tingkat / Date
GDP Growth Rate	1.81 percent 22/09
GDP Annual Growth Rate	5.72 percent 22/09
Unemployment Rate	5.86 percent 22/09
Inflation Rate	5.51 percent 22/12
Inflation Rate MoM	0.66 percent 22/12
Interest Rate	5.75 percent 23/01
Balance of Trade	3888 USD Million 22/12
Current Account	4376 USD Million 22/09
Current Account to GDP	0.3 percent of GDP 21/12
Government Debt to GDP	40.9 percent of GDP 22/12
Government Budget	-2.38 percent of GDP 22/12
Business Confidence	10.27 points 22/12
Manufacturing PMI	50.9 points 22/12



Source : TradingView, Research Erdikha

Pasar keuangan Indonesia terpantau cerah pada perdagangan Rabu (1/2/2023) kemarin, menjadi permulaan yang baik pada Februari 2023. Menurut data dari Bursa Efek Indonesia (BEI), IHSG ditutup menguat 0,34% ke posisi 6.862,258. IHSG masih terus bertahan di level psikologis 6.800. Nilai transaksi indeks pada perdagangan kemarin mencapai sekitar Rp 11 triliun dengan melibatkan 19 miliaran saham yang berpindah tangan sebanyak 1,2 juta kali. Sebanyak 283 saham menguat, 220 saham terkoreksi, dan 220 saham lainnya stagnan.

Investor asing mencatatkan aksi beli bersih (net buy) sebesar Rp 189,76 miliar di seluruh pasar pada perdagangan kemarin. Sementara itu di kawasan Asia-Pasifik, secara mayoritas juga cerah. Hanya indeks FTSE KLCI Malaysia saja yang melemah, yakni merosot 0,93%. Sementara itu, PSEI Filipina menjadi yang paling besar penguatannya kemarin yakni melejit 3,57%, disusul Hang Seng Hong Kong yang melesat 1,05%.

Beralih ke Amerika Serikat (AS), bursa saham Wall Street ditutup cerah pada perdagangan Rabu (1/2/2023) kemarin, setelah bank sentral AS (Federal Reserve/The Fed) menaikkan suku bunga acuannya sesuai dengan prediksi pasar sebelumnya. Indeks Dow Jones Industrial Average (DJIA) ditutup naik tipis 0,02% ke posisi 34.092,96, S&P 500 melesat 1,05% ke 4.119,47 dan Nasdaq Composite melejit 2% menjadi 11.816,32.

The Fed menaikkan suku bunga acuannya sebesar 25 basis poin (bp) ke kisaran 4,5% - 4,75%. Hal ini berarti The Fed kembali memperlambat laju kenaikan setelah sebelumnya menaikkan 50 bp pada Desember 2022 dan 75 basis pada empat pertemuan sebelumnya.

Investor optimis setelah The Fed menaikkan suku bunga acuannya sesuai dengan prediksi pasar sebelumnya. (Source: CNBC Indonesia, Erdikha Research)

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BBCA	8,500	Trading Buy	8625	8775	8250	Consolidation, entry level: 8275-8500
BRIS	1,345	Trading Buy	1370	1390	1310	Bullish Harami, entry level: 1315-1350
MEDC	1,370	Buy on Weakness	1395	1415	1325	Huge Volume Accumulation, entry level: 1330-1370
BBRI	4,680	Trading Buy	4750	4820	4540	Gap Up, entry level: 4550-4680
INCO	7,575	Hold	7675	7800	7350	Huge Volume Accumulation, entry level:

Economic Calendar

Wednesday February 01 2023			Actual	Previous	Consensus	Forecast
4:30 AM	US	API Crude Oil Stock Change JAN/27	6.33M	3.378M	-1.000M	
7:30 AM	ID	S&P Global Manufacturing PMI JAN	51.3	50.9		50.8
11:00 AM	ID	Inflation Rate YoY JAN	5%	5.51%	5.40%	5.40%
11:00 AM	ID	Inflation Rate MoM JAN	0.34%	0.66%	0.47%	0.50%
11:00 AM	ID	Core Inflation Rate YoY JAN	3.27%	3.36%	3.33%	3.30%
11:45 AM	ID	Tourist Arrivals YoY DEC	447.08%	336.50%		320.00%
2:00 PM	GB	Nationwide Housing Prices YoY JAN	1%	2.80%	1.90%	2.50%
2:00 PM	GB	Nationwide Housing Prices MoM JAN	-0.60%	-0.3% ®	-0.30%	-0.30%
4:00 PM	EA	S&P Global Manufacturing PMI Final JAN	4880.00%	4780.00%	48.8	4880.00%
4:30 PM	GB	S&P Global/CIPS Manufacturing PMI Final JAN	4700.00%	4530.00%	46.7	46.7
5:00 PM	EA	Inflation Rate YoY Flash JAN	8.50%	9.20%	9.00%	8.90%
5:00 PM	EA	Unemployment Rate DEC	6.60%	6.6% ®	6.50%	7%
5:00 PM	EA	Inflation Rate MoM Flash JAN	-0.40%	-0.40%		-0.20%
5:00 PM	EA	Core Inflation Rate YoY Flash JAN	5.20%	5.20%	5.10%	5.50%
5:00 PM	EA	CPI Flash JAN	12000.00%	12052.00%		12030%
6:10 PM	EU	6-Month Bill Auction	2.72%	2.56%		
6:10 PM	EU	3-Month Bill Auction	2.38%	2.19%		
7:00 PM	US	MBA 30-Year Mortgage Rate JAN/27	6.19%	6.20%		
7:00 PM	US	MBA Mortgage Applications JAN/27	-9%	7.00%		
7:00 PM	US	MBA Mortgage Refinance Index JAN/27	46660.00%	50230.00%		
7:00 PM	US	MBA Mortgage Market Index JAN/27	23240.00%	25530.00%		
7:00 PM	US	MBA Purchase Index JAN/27	184.3	20540.00%		
8:15 PM	US	ADP Employment Change JAN	106K	253K ®	178K	131K
9:45 PM	US	S&P Global Manufacturing PMI Final JAN	4690.00%	4620.00%		4680.00%
10:00 PM	US	ISM Manufacturing PMI JAN	4740.00%	4840.00%	48	4800.00%
10:00 PM	US	JOLTs Job Openings DEC	11.012M	10.44M ®	10.25M	9.5M
10:00 PM	US	ISM Manufacturing Employment JAN	50.6	50.8 ®	4900.00%	5100%
10:00 PM	US	Construction Spending MoM DEC	-0.40%	0.5% ®	0.00%	0%
10:00 PM	US	JOLTs Job Quits DEC	4.087M	4.102M ®		4.19M
10:00 PM	US	ISM Manufacturing Prices JAN	44.5	3940.00%	3950%	3900.00%
10:30 PM	US	EIA Crude Oil Stocks Change JAN/27	4.14M	0.533M	0.376M	
10:30 PM	US	EIA Gasoline Stocks Change JAN/27	2.576M	1.763M	1.442M	
10:30 PM	US	EIA Cushing Crude Oil Stocks Change JAN/27	2.315M	4.267M		
10:30 PM	US	EIA Distillate Fuel Production Change JAN/27	0.1M	-0.009M		
10:30 PM	US	EIA Distillate Stocks Change JAN/27	2.32M	-0.507M	-1.3M	
10:30 PM	US	EIA Heating Oil Stocks Change JAN/27	-0.328M	-0.234M		
10:30 PM	US	EIA Gasoline Production Change JAN/27	0.612M	-0.034M		
10:30 PM	US	EIA Crude Oil Imports Change JAN/27	2.593M	-1.791M		
10:30 PM	US	EIA Refinery Crude Runs Change JAN/27	-0.02M	0.128M		
11:30 PM	US	17-Week Bill Auction	4.65%	4.62%		
Thursday February 02 2023			Actual	Previous	Consensus	Forecast

2:00 AM	US	Fed Interest Rate Decision	4.75%	4.50%	4.75%	4.75%
2:30 AM	US	Fed Press Conference				
7:00 PM	GB	BoE Interest Rate Decision		3.50%	4.00%	4.00%
7:00 PM	GB	MPC Meeting Minutes				
7:00 PM	GB	BoE MPC Vote Cut		0/9	0/9	
7:00 PM	GB	BoE MPC Vote Unchanged		2/9	9-Feb	
7:00 PM	GB	BoE MPC Vote Hike		7/9	9-Jul	
7:00 PM	GB	BoE Monetary Policy Report				
7:30 PM	US	Challenger Job Cuts JAN		43.651K		54K
8:15 PM	EA	Deposit Facility Rate		2.00%	2.50%	2.50%
8:15 PM	EA	ECB Interest Rate Decision		2.50%	3.00%	3.00%
8:15 PM	EA	Marginal Lending Rate		2.75%		3.25%
8:30 PM	US	Initial Jobless Claims JAN/28		186K	200K	187.0K
8:30 PM	US	Unit Labour Costs QoQ Prel Q4		2%	1.50%	2%
8:30 PM	US	Nonfarm Productivity QoQ Prel Q4		0.80%	2%	2.20%
8:30 PM	US	Jobless Claims 4-week Average JAN/28		197.5K		199.0K
8:30 PM	US	Continuing Jobless Claims JAN/21		1675K	1677K	1680.0K
8:45 PM	EA	ECB Press Conference				
10:00 PM	US	Factory Orders MoM DEC		-1.80%	2%	1.20%
10:00 PM	US	Factory Orders ex Transportation DEC		-0.80%		-0.40%
10:15 PM	EA	ECB President Lagarde Speech				

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